

Change of personal details

This form can be used to change your:

- address, and/or
- name, when accompanied by original appropriate documentation to show a legal change.

Please complete the relevant sections of this form in blue or black ink, using CAPITAL letters and ticking the appropriate boxes.

1 Personal details

Please give the full name(s) of all investors.

Investor 1

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Forename(s)
Surname

Investor 2 (if applicable)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Forename(s)
Surname

Investor 3 (if applicable)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Forename(s)
Surname

Investor 4 (if applicable)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Forename(s)
Surname

M&G client reference number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Date of birth

D	D	M	M	Y	Y	Y	Y
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M&G client reference number

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Date of birth

D	D	M	M	Y	Y	Y	Y
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M&G client reference number

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Date of birth

D	D	M	M	Y	Y	Y	Y
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M&G client reference number

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Date of birth

D	D	M	M	Y	Y	Y	Y
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2 Change of address

Please complete this section if you wish to change your address.

Your new address
Postcode
Country

New phone number (in case of query)

Home
Mobile

Your previous address
Postcode
Country

Work

Authorisation

Please ensure that all investors to whom the change of address applies sign below.

Investor 1 Signature

Date

D	D	M	M	Y	Y	Y	Y
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Investor 2 Signature (if applicable)

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Investor 3 Signature (if applicable)

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Investor 4 Signature (if applicable)

Date

D	D	M	M	Y	Y	Y	Y
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3 Change of name

Please complete this section if you wish us to reflect your change of name in our records.

Please enclose the original appropriate document(s), according to the reason for your name change:

- Marriage – marriage certificate
- Civil partnership – civil partnership certificate
- Divorce – conditional order/final order (previously decree nisi/absolute) and birth certificate or previous marriage certificate, in order to verify your previous and current names
- Deed poll – deed poll document

Current name

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Forename(s)
Surname

Previous name

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Other

Forename(s)
Surname

New phone number (in case of query)

Home
Mobile
Work

Authorisation

Your current signature

Your previous signature

Date

D	D	M	M	Y	Y	Y	Y
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4 Data Protection and Privacy

We collect personal data from you for the purposes of administering your investment.

At M&G we are committed to protecting your privacy. To learn more about how we process your personal data please refer to our Privacy Notice available at www.mandg.co.uk/privacynotice.

! Returning your form


Please send your completed application form to: **M&G Group, PO Box 9039, Chelmsford CM99 2XG.**

Checklist

- ☐ Have you signed the Authorisation?
- ☐ If applicable, have you enclosed the original appropriate document(s) with your completed form?

How to contact us

Call us

 **0800 390 390**

We are open Monday to Friday from 08:00 to 18:00 and on Saturday from 09:00 to 13:00. For your security and to improve the quality of our service, we may record and monitor telephone calls.

Visit our website


 **www.mandg.co.uk**

Email us

 **info@mandg.co.uk**

Please note that information in an email cannot be guaranteed as secure. Do not include sensitive information in emails to M&G.

Write to us

 **M&G Customer Relations
PO Box 9039
Chelmsford
CM99 2XG**

