

Request to convert investment share type

This form can be used to change:

- Accumulation shares to Income shares
- Income shares to Accumulation shares.

Important Information:

- If you have any questions or would like a free up-to-date copy of the KIID, Costs and charges illustration, Important Information for Investors document, Prospectus, most recent Annual or Interim

Fund Reports or additional application forms, please visit www.mandg.co.uk or call our Customer Relations team on 0800 390 390. All literature provided will be in English.

Before you convert:

- If you are unsure whether this investment is suitable for your needs, please consult your financial adviser.

Please complete this form in blue or black ink, using CAPITAL letters and ticking the appropriate boxes.

1 Personal details

Please complete the personal details below. Please note, if you do not provide this information, your application may be rejected.

Your M&G client reference

Designation (if applicable)

Investor 1

Mr Mrs Miss Ms Other

Forename(s)
Surname

Address
Postcode

Phone: Home
Mobile
Work
Email

Date of birth

Investor 3 (if applicable)

Mr Mrs Miss Ms Other

Forename(s)
Surname

Address
Postcode

Phone: Home
Mobile
Work
Email

Date of birth

Investor 2 (if applicable)

Mr Mrs Miss Ms Other

Forename(s)
Surname

Address
Postcode

Phone: Home
Mobile
Work
Email

Date of birth

Investor 4 (if applicable)

Mr Mrs Miss Ms Other

Forename(s)
Surname

Address
Postcode

Phone: Home
Mobile
Work
Email

Date of birth

5 Authorisation

I/We hereby authorise the conversion of share type as instructed on this form.

Investor 1 Signature

Investor 2 Signature (if applicable)

Investor 3 Signature (if applicable)

Investor 4 Signature (if applicable)

Date

D	D	M	M	Y	Y	Y	Y
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Date

D	D	M	M	Y	Y	Y	Y
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Date

D	D	M	M	Y	Y	Y	Y
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Date

D	D	M	M	Y	Y	Y	Y
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! Returning your form

Please send your completed application form to: **M&G Group, PO Box 9039, Chelmsford CM99 2XG.**

Receiving income by direct credit: If you have chosen to do so, have you included the document to verify your bank or building society details?



How to contact us

Call us

 **0800 390 390**

We are open Monday to Friday from 08:00 to 18:00 and on Saturday from 09:00 to 13:00. For your security and to improve the quality of our service, we may record and monitor telephone calls.

Visit our website


 **www.mandg.co.uk**

Email us

 **info@mandg.co.uk**

Please note that information in an email cannot be guaranteed as secure. Do not include sensitive information in emails to M&G.

Write to us

 **M&G Customer Relations
PO Box 9039
Chelmsford
CM99 2XG**