

# The M&G Junior ISA

## Transfer of Registered Contact



This form can be used to change the Registered Contact for an M&G Junior ISA investment, either:

- transferring between adults with parental responsibility for the child, or
- to the child when they are 16 years of age or older, at their request.

Please complete this form in blue or black ink, using CAPITAL letters and ticking the appropriate boxes.

### 1 Current Registered Contact's details

Mr  Mrs  Miss  Ms  Other

Forename(s)
Surname
Permanent residential address
Postcode
Phone: Home
Mobile
Work
Email

### Child's details

Master  Miss  Mrs  Mr  Ms  Other

Forename(s)
Surname
Permanent residential address
Postcode
M&G client reference

### New Registered Contact's details

Mr  Mrs  Miss  Ms  Other

Forename(s)
Surname
Permanent residential address
Postcode

Occupation  
(eg retiree, manager, professional, sales, self employed, student, etc)

Occupation sector (eg distribution, education, financial services, healthcare, transport and logistics, etc)

Please leave blank if you are a retiree/house maker

Date of birth 

D	D	M	M	Y	Y	Y	Y
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Phone: Home
Mobile
Work
Email
Nationality

Please specify how the investment will be funded?  
(eg earnings, inheritance, savings, sale of investments, etc)

### 2 Data protection and privacy

We collect personal data from you for the purposes of administering your investment.

At M&G we are committed to protecting your privacy. To learn more about how we process your personal data please refer to our Privacy Notice available at [www.mandg.co.uk/privacynotice](http://www.mandg.co.uk/privacynotice).

### 3 Declaration and authorisation

If the child, being 16 years or older, has chosen to become the Registered Contact for their M&G Junior ISA then the signature of the current Registered Contact is not required. In all other instances the signatures of both the current and new Registered Contact are required.

#### Current Registered Contact

I declare that I consent to the transfer of Registered Contact to the person named above.

Signature of current Registered Contact

Date 

D	D	M	M	Y	Y	Y	Y
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#### New Registered Contact

I declare that I am 16 years of age or over, and am the child or have parental responsibility for the child to whom this account relates. I agree to be bound by the M&G Terms and Conditions.

Signature of new Registered Contact

Date 

D	D	M	M	Y	Y	Y	Y
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### ! Returning your form

Please send your completed application form to: **M&G Securities Limited, PO Box 9039, Chelmsford CM99 2XG.**

#### Checklist

- Has the current Registered Contact (if applicable) read, signed and dated the Declaration and authorisation?
- Has the new Registered Contact read, signed and dated the Declaration and authorisation?