

Account of the termination of the M&G European Corporate Bond Fund a sub-fund of M&G Investment Funds (3)

29 June 2023



The Authorised Corporate Director (ACD) is required to manage the Company in accordance with the Prospectus and the Regulations, maintain proper accounting records and take reasonable steps for the prevention and detection of fraud and other irregularities or errors.

The Financial Conduct Authority's Collective Investment Schemes Sourcebook (COLL), specifically COLL 7.3.7 and 7.3.8, sets out the responsibilities of the ACD in relation to the final account of a company and termination account of a sub-fund. The ACD is required to, as soon as practicable after the winding up and termination has commenced, cause the scheme property to be realised and the liabilities to be met out of the proceeds. Once completed, the ACD must prepare a final account and termination account detailing how it has been conducted and the how the scheme property has been disposed of.

The termination of M&G European Corporate Bond Fund was approved by shareholders effective date 9 June 2023. The final account and termination account was completed on 29 June 2023 at which point the ACD was satisfied that all assets had been recovered and liabilities settled.

In accordance with the requirements of the Collective Investments Schemes Sourcebook (COLL), I hereby certify the termination account on behalf of the ACD, M&G Securities Limited.

M&G Securities Limited
23 August 2023

Termination Account and Final Account

For the period 9 June 2023 to 29 June 2023	€ ,000
Final net asset value of the fund as at 9 June 2023	27,990
Transfer to M&G Strategic Corporate Bond Fund	(27,990)
Retained sum	0
Gain on realisation of assets and settlement of liabilities	16
Amounts due to M&G Strategic Corporate Bond Fund	(16)
Assets at completion of termination	0