

Account of the termination of the M&G European Index Tracker Fund

a sub-fund of M&G Investment Funds (1)

30 August 2023



The Authorised Corporate Director (ACD) is required to manage the Company in accordance with the Prospectus and the Regulations, maintain proper accounting records and take reasonable steps for the prevention and detection of fraud and other irregularities or errors.

The Financial Conduct Authority's Collective Investment Schemes Sourcebook (COLL), specifically COLL 7.3.7 and 7.3.8, sets out the responsibilities of the ACD in relation to the termination of a fund. The ACD is required to, as soon as practicable after the termination has commenced, cause the scheme property to be realised and the liabilities of the fund to be met out of the proceeds. Once completed, the ACD must prepare a termination account detailing how it has been conducted and the how the scheme property has been disposed of.

The termination of M&G European Index Tracker Fund was a consequence of a business decision which deemed that the fund was no longer economically viable. The closure was effective on 30 June 2023. The termination was completed on 30 August 2023 at which point the ACD was satisfied that all assets had been recovered and liabilities settled.

In accordance with the requirements of the Collective Investments Schemes Sourcebook (COLL), I hereby certify the termination account on behalf of the ACD, M&G Securities Limited.

A handwritten signature in blue ink, appearing to read 'L.J. Mumford'.

M&G Securities Limited
25 October 2023

Termination Account

For the period 30 June 2023 to 30 August 2023	€,,000
Final net asset value of the fund as at 30 June 2023	55,308
Transfer to Shareholders	(55,308)
Retained sum	0
Gain on realisation of assets and settlement of liabilities	52
Amounts due to ACD	(52)
Assets at completion of termination	0