

Small Estates Statutory Declaration and Indemnity Form



I/We (state full name)	
of (state full address)	
	Postcode

do solemnly and sincerely declare that:

- I am/We are the (state relationship)
of (enter deceased name)
deceased ('the deceased') who died
*(a) intestate on 20
*(b) on 20
leaving a Will which is not being proved and that (I am the only person/we are the only people) entitled to administer/entitled to the estate of the deceased (delete as appropriate).
- I/We hereby agree to indemnify M&G Securities Limited from and against all claims, demands, losses, damages, costs, charges and expenses which any such company may sustain, incur or be liable for in connection with payments due to the estate of the deceased in respect of the redemption of holdings in M&G managed funds.
The total value of the M&G holdings of the deceased in the United Kingdom, at the date of death did not exceed the sum of £36,000.
- I/We declare that no inheritance tax is payable in respect of the estate of the deceased.
- I do not intend nor, to the best of my knowledge, does any other person intend to apply for a grant of representation of the estate of the deceased. And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature

Date	<input type="text"/>
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*Please delete where appropriate

1 Witness Information

The above declaration was made at

Before me on this date

 20

Signature of Witness

Solicitor/Commission for Oaths/Justice of the Peace/
Notary Public (Scotland) (please delete as appropriate)

Print name

Address

Postcode

! Returning your form

Please return this form along with a copy of the Will, where one exists, to us at **myM&G, 1 Tanfield, Edinburgh, EH3 5DA.**

Have you enclosed a copy of the Will, where one exists?

