



**INSURANCE BUSINESS TRANSFER SCHEME UNDER PART VII OF THE FINANCIAL SERVICES AND MARKETS ACT 2000 (THE "ACT") FOR THE TRANSFER OF THE LONG TERM INSURANCE BUSINESS OF: THE EQUITABLE LIFE ASSURANCE SOCIETY (THE "TRANSFEROR")**

**TO**

**THE PRUDENTIAL ASSURANCE COMPANY LIMITED (THE "TRANSFeree")**

The Financial Services Authority certifies, pursuant to paragraphs 4(a) and (b) of Part I of Schedule 12 to the Act, that it has notified the relevant supervisory authorities in each of Austria, Belgium, Cyprus, Czech Republic, Denmark, France, Germany, Greece, Ireland, Italy, Latvia, Luxembourg, Malta, the Netherlands, Norway, Poland, Portugal, Spain and Sweden of the proposal to transfer the long term insurance business of the transferor to the transferee pursuant to a scheme under Part VII of the Act (the "Scheme"); and that:

- (a) the relevant supervisory authorities in Austria, Belgium, Cyprus, Czech Republic, Denmark, France, Germany, Ireland, Latvia, Luxembourg, Malta, Norway, Poland and Sweden have consented to the Scheme; and
- (b) the period of three months beginning with the notification has elapsed and the relevant supervisory authorities in Greece, Italy and The Netherlands have not refused their consent to the Scheme;

21 November 2007

A handwritten signature in black ink, appearing to read "Mark Conlon".

Mark Conlon  
Regulatory Decisions Department  
Financial Services Authority