

Regular withdrawal request

Notes to help you

This form lets you request regular withdrawals from your International Prudence Bond.

This form is divided into sections. **Notes** can be found at the end of each section to help you to fill in this form.

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled – don't use correction fluid as this will invalidate your request.

Please send this completed form to **Prudential International Assurance, PO Box 13395, Chelmsford CM99 2GH.**

Section A – Personal details

Bond Number

Bondholders(s)

Section B – Information

Please read the following notes before completing this form.

- The minimum amount for each expected withdrawal payment, regardless of frequency, is normally £75, US \$112.50 or €112.50.
- Payments may attract a charge as noted in the Statement of Charges document.

Tax warning

If you're not sure as to how your regular withdrawal will be taxed you should speak to your financial adviser BEFORE submitting this request. Tax may be payable where you make a regular withdrawal and you were tax resident in Spain at the time of the policy issue. The rate of tax payable will depend on your residency status at the time you make any withdrawal from your bond. Prudential International Assurance can't, under any circumstances, undertake tax calculations for bondholders or their advisers.

Please note: If you have invested in a PruFund Protected Fund, regular withdrawals will erode the Guaranteed Minimum Fund. Any withdrawal is paid in the Cash-in Benefit Currency.

Regular withdrawals from a PAC With-Profits Fund may be subject to a Market Value Reduction. Please see your Key Features Document for more details.

Please note: If you have cancelled a previous regular withdrawal request, we may allow you to re-start these withdrawals at our absolute discretion and reserve the right to refuse any re-start of regular withdrawals.

When you start or vary regular withdrawals from your bond, the yearly amount asked for cannot exceed the higher of:

- 5% of the amount you have paid into the bond policy, or
- 5% of the value of the bond policy at that time.
- Withdrawals will be taken across all funds in proportion and, if you have made more than one investment, in proportion to the value of units in each.

Section C – Withdrawal details¹

Please read your **Contract Conditions** for further information on the withdrawal limits available on this product.

Please arrange for the following withdrawals to be set up on the bond numbered on the first page:

- a) every year (please specify amount and currency) OR
- b) % of my/our total payment into the bond policies OR
- c) % of the value of my/our bond policies at the date of withdrawal

Date of first withdrawal² (Please note that this cannot be within the first 30 days after your bond starts)

Frequency of withdrawals Every month Every 3 months Every 6 months Every year

Example: If you wanted to take £1,000 per annum to be paid quarterly, you would ask to receive £1,000 every year and tick the box for every 3 months.

Does this instruction replace an existing regular withdrawal instruction on the policy? Yes No

Regular withdrawals will be paid net of any applicable tax.

If your account is a UK Bank account and you are resident outside of the UK please check with your Bank that they can accept your payment.

For regular withdrawals it is Prudential International's policy to transfer funds electronically to your bank account. Payments being made to locations outside of Europe in currencies other than Euro € and Sterling £ will be made by telegraphic transfer³.

Please provide full bank details below.

If you've requested a payment to be made to an account other than the source account⁴ or known account⁵, we will contact you directly for further verification. Please provide full bank details below.

Name of bank

Account name

Address

 Postcode

Account Number

Sort Code

 - -

IBAN

Swift-BIC

Notes

- ¹ Please provide up to date proof of identity and address verification for each policyholder. A copy of a utility bill or bank statement dated within the last 6 months will satisfy the address verification requirement
- ² Regular income payments will usually reach your account within seven working days of the date you have chosen.
- ³ Prudential International doesn't currently charge for payments made by telegraphic transfer but may do so in the future. In addition, banks including the recipient bank may levy further charges. For all payments by Direct Credit or Telegraphic Transfer, Prudential International needs documentation to verify that the account is held in

the name(s) of the policyholder(s). This can be provided by submitting a copy of a bank statement, for the account to which funds are to be sent. We will need personal identification and address verification for any joint account holder in order to comply with all legal and regulatory obligations. Payments can't be made until full Bank Account verification is received.

- ⁴ A source account is the verified account which your investment(s) was/were made from to Prudential International.
- ⁵ A known account is one which Prudential International has made a previous payment to within the last 12 months.

Section D – Authorisation

1. I/We request the Company to proceed on the basis shown in this form.
2. I/We certify that
 - a) The bond belongs to me/us.
 - b) No other person has an entitlement of any kind in respect of the bond overriding or restricting my/our entitlement in any way.
 - c) I/We have authority to request this transaction.

Capacity (please tick appropriate box)

Bondholder(s)

Other (please specify)

(eg, power of attorney etc)

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

Address

Postcode

Email address(es)

Are you changing your address?

Yes

No

Are you changing your country of tax residency?

Yes

No

If **Yes**, please tell us your new country of tax residence and complete our Tax Residence Self-Certification Form (INVF11804)

www.prudential-international.com

The registered office of Prudential International is in Ireland at Fitzwilliam Court, Leeson Cl, Dublin 2, D02 TC95. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Prudential International Assurance plc is authorised and regulated by the Central Bank of Ireland. Prudential International is part of the same corporate group as The Prudential Assurance Company Limited. Both The Prudential Assurance Company Limited and Prudential International are direct and indirect subsidiaries respectively of M&G plc, a company incorporated in the United Kingdom. The Prudential Assurance Company Limited is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America or Prudential plc, an international group incorporated in the United Kingdom.