

Regular Withdrawal Request Form

BE

Notes to help you

This form is divided into sections. Notes are provided at the end of each section to help you to complete the section.

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled – do not use correction fluid as this will invalidate your application.

This form is only for use in Belgium.

Section A – Details

Bond Number

Policyholders(s)

Section B – Information

Please read the following notes before completing this form.

- The minimum amount for each expected Cash-in payment, regardless of frequency, is normally €112.50, US \$112.50 or £75.
- Please speak to your financial adviser before you send this form to us if you are not sure of how your withdrawal will be taxed.

Any withdrawal is paid in the Cash-in Benefit Currency unless you request a different currency.

Please Note: When you start or vary regular withdrawals from your Bond, the yearly amount asked for cannot exceed the higher of:

- 7.5% of the amount you have paid into each Bond Policy, or
- 7.5% of the value of each Bond Policy at that time
- Withdrawals will be taken across all funds in proportion and, if you have made more than one investment, in proportion to the value of units in each.

Section C – Cash In Details

Please read your **Contract Conditions** for further information on the withdrawal limits available on this product.

Please arrange for the following withdrawals to be set up on the bond numbered on the first page:

- a) every year (please specify amount and currency) OR
- b) % of my/our total payment into the bond policies OR
- c) % of the value of my/our bond policies at the date of withdrawal

Date of first withdrawal¹ (Please note that this cannot be within the first 30 days after your bond starts)

Frequency of withdrawals ☐ Every month ☐ Every 3 months ☐ Every 6 months ☐ Every year

Example: If you wanted to take £1,000 per annum to be paid quarterly, you would ask to receive £1,000 every year and tick the box for every 3 months.

Does this instruction replace an existing regular withdrawal instruction on the policy? Yes ☐ No ☐

If your account is a UK Bank account and you are resident outside of the UK please check with your Bank that they can accept your payment. For regular withdrawals it is Prudential International's policy to transfer funds electronically to your bank account. Payments being made to locations outside of Europe in currencies other than Euro € and Sterling £ will be made by telegraphic transfer^{2,3}

If you've requested a payment to be made to an account other than the source account⁴ or known account⁵, we will contact you directly for further verification. Please provide full bank details below.

Name of bank

Account name

Address

 Postcode

Account Number

Sort Code

 – –

IBAN

Swift-BIC

Notes

¹ Regular income payment will usually reach your account within five working days of the date you have chosen

² Payments will only be made to an account held in the name of the policyholder(s). Prudential International needs documentation to verify that the account is held in the name(s) of the policyholder(s). This can be provided by submitting a copy of a bank statement for the account to which funds are to be sent.

We will need up to date personal identification and address verification for each policyholder, and for any joint account holder in order to comply with all legal and regulatory obligations.

Payments can't be made until full Bank Account verification is received.

³ Prudential International doesn't currently charge for payments made by telegraphic transfer but may do so in the future. In addition, banks including the recipient bank may levy further charges

⁴ A source account is the verified account which your investment(s) was/were made from to Prudential International.

⁵ A known account is one which Prudential International has made a previous payment to within the last 12 months.

Section D – Authorisation – The Policyholder(s)

1. I/we request the Company to proceed on the basis shown in this form.
2. I/We certify that
 - a) The bond belongs to me/us.
 - b) No other person has an entitlement of any kind in respect of the Bond overriding or restricting my/our entitlement in any way;
 - c) I/we have authority to request this transaction.

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

Address

	Postcode

Are you changing your address?

Yes ☐

No ☐

Are you changing your country of tax residency?

Yes ☐

No ☐

If Yes, please tell us your new country of tax residence and complete our Tax Residence Self-Certification Form (INVF11804):

www.prudential-international.com

The registered office of Prudential International is in Ireland at Fitzwilliam Court, Leeson Cl, Dublin 2, D02 TC95. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Prudential International Assurance plc is authorised and regulated by the Central Bank of Ireland. Prudential International is part of the same corporate group as The Prudential Assurance Company Limited. Both The Prudential Assurance Company Limited and Prudential International are direct and indirect subsidiaries respectively of M&G plc, a company incorporated in the United Kingdom. The Prudential Assurance Company Limited is not affiliated in any manner with Prudential Financial, Inc, a company whose principal place of business is in the United States of America or Prudential plc, an international group incorporated in the United Kingdom.