

**M&G plc NEWS RELEASE**

**26 May 2021**

**M&G plc**

**ANNUAL GENERAL MEETING 2021 RESULTS**

M&G plc (the ‘Company’) announces that Resolutions 1 to 14 (inclusive) being ordinary resolutions and Resolutions 15 to 18 (inclusive) being special resolutions, which were put to the Annual General Meeting of the Company held on 26 May 2021 at 10:00 (‘AGM’), were duly passed and the results of the poll are as follows:

RESOLUTION	VOTES FOR (including discretionary)		VOTES AGAINST		TOTAL VOTES CAST		VOTES WITHHELD
	Number of votes	% of votes	Number of votes	% of votes	Total number of votes cast	% of issued share capital	
1. Report and Accounts.	1,929,951,979	99.997	61,461	0.003	1,930,013,440	74.23%	1,582,226
2. Directors’ Remuneration Report.	1,794,353,993	93.63	122,024,110	6.37	1,916,378,103	73.71%	15,212,473
3. To elect Clare Chapman.	1,837,287,262	95.15	93,563,832	4.85	1,930,851,094	74.27%	740,267
4. To elect Fiona Clutterbuck.	1,876,137,705	97.17	54,719,698	2.83	1,930,857,403	74.27%	736,216
5. To re-elect John Foley.	1,930,541,765	99.98	348,195	0.02	1,930,889,960	74.27%	702,940
6. To re-elect Clare Bousfield.	1,916,633,564	99.26	14,261,783	0.74	1,930,895,347	74.27%	698,541
7. To re-elect Clive Adamson.	1,924,320,808	99.66	6,548,495	0.34	1,930,869,303	74.27%	723,244
8. To re-elect Clare Thompson.	1,851,045,294	97.27	51,991,377	2.73	1,903,036,671	73.20%	28,555,892
9. To re-elect Massimo Tosato.	1,885,421,199	97.65	45,465,444	2.35	1,930,886,643	74.27%	704,848
10. To reappoint KPMG LLP.	1,861,809,173	96.70	63,486,991	3.30	1,925,296,164	74.05%	6,293,314
11. Auditors’ remuneration.	1,906,309,817	98.97	19,776,530	1.03	1,926,086,347	74.08%	5,507,966
12. Political Donations.	1,911,530,198	98.98	19,700,941	1.02	1,931,231,139	74.28%	364,477
13. Authority to allot shares.	1,653,491,349	85.61	278,042,924	14.39	1,931,534,273	74.29%	61,238
14. Authority to allot mandatory convertible securities (“MCS”).	1,813,175,704	93.87	118,329,584	6.13	1,931,505,288	74.29%	89,152
15. Authority to disapply pre-emption rights for ordinary shares.	1,829,617,671	94.73	101,869,657	5.27	1,931,487,328	74.29%	107,109
16. Authority to disapply pre-emption rights for MCS issuances.	1,806,621,209	93.54	124,855,728	6.46	1,931,476,937	74.29%	111,851

17. Authority to purchase own shares.	1,909,596,260	99.11	17,155,627	0.89	1,926,751,887	74.11%	4,846,347
18. Notice of general meetings.	1,831,172,969	94.80	100,365,908	5.20	1,931,538,877	74.29%	54,742

There were no restrictions on shareholders to cast votes on any of the resolutions proposed at the AGM. Votes withheld are not votes in law and therefore have not been counted in the calculation of the proportion of the votes for and against a resolution.

As at 18:30 (UK time) on 25 May 2021, the number of issued shares of the Company was 2,599,906,866 ordinary shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM. In accordance with the Company's Articles of Association, on a poll, every member present in person or by proxy has one vote for every share held.

Pursuant to Listing Rule 9.6.2 of the UK Listing Rules, copies of all resolutions, other than those concerning ordinary business, passed at the AGM on 26 May 2021, will shortly be available to view via the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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3.1 Additional regulated information required to be disclosed under the laws of a Member State