

**M&G plc NEWS RELEASE****27 May 2020****M&G plc****ANNUAL GENERAL MEETING 2020 RESULTS**

The Company is pleased to announce that Resolutions 1 to 16 (inclusive) being ordinary resolutions and Resolutions 17 to 20 (inclusive) being special resolutions, which were put to the AGM held on 27 May 2020 at 10:00, were duly passed and the results of the poll are as follows:

RESOLUTION	VOTES FOR (including discretionary)		VOTES AGAINST		TOTAL VOTES CAST		VOTES WITHHELD
	Number of votes	% of votes	Number of votes	% of votes	Total number of votes cast	% of issued share capital	
1. Report and Accounts.	1,901,654,003	99.998	45,852	0.002	1,901,699,855	73.14	1,832,751
2. Directors' Remuneration Report.	1,702,599,489	90.69	174,876,823	9.31	1,877,476,312	72.21	26,058,756
3. Directors' Remuneration Policy.	1,778,648,117	94.86	96,342,690	5.14	1,874,990,807	72.12	28,544,261
4. To elect Mike Evans.	1,878,518,280	98.70	24,826,168	1.30	1,903,344,448	73.21	188,469
5. To elect John Foley.	1,901,665,532	99.91	1,688,121	0.09	1,903,353,653	73.21	180,184
6. To elect Clare Bousfield.	1,887,924,869	99.19	15,417,601	0.81	1,903,342,470	73.21	190,447
7. To elect Clive Adamson.	1,901,579,080	99.91	1,759,038	0.09	1,903,338,118	73.21	194,799
8. To elect Robin Lawther.	1,841,926,002	96.77	61,418,548	3.23	1,903,344,550	73.21	188,367
9. To elect Clare Thompson.	1,883,606,066	99.11	16,990,488	0.89	1,900,596,554	73.10	2,936,363
10. To elect Massimo Tosato.	1,901,705,876	99.92	1,595,476	0.08	1,903,301,352	73.21	231,565
11. To appoint KPMG LLP.	1,819,134,719	95.93	77,186,600	4.07	1,896,321,319	72.94	7,212,518
12. Auditors' remuneration.	1,864,719,392	98.32	31,779,312	1.68	1,896,498,704	72.94	7,033,628
13. Political Donations.	1,885,546,745	99.06	17,837,769	0.94	1,903,384,514	73.21	149,323
14. Authority to allot shares.	1,728,284,553	90.80	175,089,966	9.20	1,903,374,519	73.21	158,087
15. Authority to allot preference shares.	1,897,641,091	99.70	5,731,630	0.30	1,903,372,721	73.21	161,116
16. Authority to allot mandatory convertible	1,867,264,352	98.14	35,391,662	1.86	1,902,656,014	73.18	877,823

securities (“MCS”).							
17. Authority to disapply pre-emption rights for ordinary shares.	1,900,168,286	99.88	2,358,198	0.12	1,902,526,484	73.18	1,007,353
18. Authority to disapply pre-emption rights for MCS issuances.	1,864,159,760	97.95	39,074,914	2.05	1,903,234,674	73.20	299,163
19. Authority to purchase own shares.	1,874,955,127	98.55	27,519,180	1.45	1,902,474,307	73.17	1,058,610
20. Notice of general meetings.	1,796,909,747	94.41	106,480,170	5.59	1,903,389,917	73.21	143,000

There were no restrictions on shareholders to cast votes on any of the resolutions proposed at the AGM. Votes withheld are not votes in law and therefore have not been counted in the calculation of the proportion of the votes for and against a resolution.

As at 6.30pm (UK time) on 26 May 2020, the number of issued shares of the Company was 2,599,906,866 ordinary shares, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions at the AGM. In accordance with the Company’s Articles of Association, on a poll, every member present in person or by proxy has one vote for every share held.

Pursuant to Listing Rule 9.6.2 of the UK Listing Rules, copies of all resolutions, other than those concerning ordinary business, passed at the AGM on 27 May 2020, will shortly be available to view via the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

**Contact:**

Alan Porter, Group General Counsel and Company Secretary - 0203 977 4064

Helen Archbold, Head of Secretariat - 0203 977 0057

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3.1 Additional regulated information required to be disclosed under the laws of a Member State