

M&G boosts resources in its global equity investment team

- *Appointments to support the £7 billion Global Listed Infrastructure and Global Themes strategies*

London, 8 November 2022 – M&G Investments today announces the expansion of its Global Equity team's capabilities, with new dedicated resources being added to the Global Listed Infrastructure and Global Themes strategies.

Nicholas Cunningham will become Deputy Fund Manager on the Global Listed Infrastructure and Global Themes strategies and will work closely alongside Alex Araujo from January, subject to regulatory approval. With more than 16 years of experience gained primarily in the Asia Pacific region, Nicholas joins the team with a wealth of knowledge in the industrials and infrastructure sectors. Meanwhile **Son Tung Nguyen**, who joined M&G six years ago, has also been promoted to Senior Analyst, in recognition of his additional strategic responsibilities.

With a focus on infrastructure companies across the globe that offer excellent capital discipline and the potential for long-term dividend growth, the Global Listed Infrastructure strategy now manages assets of nearly £4 billion since its launch in 2017. The Global Themes strategy, managed by Alex Araujo and team since 2019, has nearly £3 billion in the strategy, investing primarily in companies which align to themes which arise from changes within economies, industries and societies from across the globe. Both strategies apply ESG and sustainability criteria to their portfolio holdings. The strategies form a component part of the wider Global Equities team, which now manages circa £20 billion of assets, across a range of value, income and thematic strategies.

The changes build upon the recent appointments of analysts Ana-Cristina Mutilica and Georgi Gunchev to the Global Equity team, both of whom joined earlier this year to strengthen research and engagement capabilities. With a background in stewardship, Ana-Cristina primarily focuses on corporate strategy, sustainability and climate risk management, while Georgi has a strong background across European banks, with a particular focus on Spanish and Italian lenders.

Fabiana Fedeli, Chief Investment Officer, Equities and Multi-Assets at M&G, says: "The strong performance of the Global Listed Infrastructure and Global Themes strategies under Alex Araujo and his team's tenure showcases the in-depth expertise and solid and repeatable investment process, which have earned increasingly greater recognition among our clients. Nicholas joining the team will continue to strengthen such expertise and further help our clients take advantage of the opportunities within global equities."

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Notes to Editors

If you require any further information, please contact:

M&G Investments – Eoghan Hughes

Corporate Communications
eoghan.hughes@mandg.co.uk
+44 (0)7852 881 983

Irene Chambers

Corporate Communications
irene.chambers@mandg.co.uk
+44 (0)20 8162 3284

Nicholas Cunningham

With more than 16 years of experience gained primarily in the Asia Pacific region, Nicholas brings a wealth of knowledge in listed infrastructure companies to the team. Having joined M&G in 2019 as a Senior Analyst for the Asia Pacific Equities team, he has also specialised in the industrials and infrastructure sectors. Nicholas will be based in Asia and will begin working with the team from 1 January 2023.

Nicholas was previously at Port Meadow Capital Management where he worked for four years as a Senior Analyst covering transportation, logistics and infrastructure. Nicholas started his career as an analyst with global listed infrastructure and utilities at Macquarie Funds Group in Sydney, Australia. After three years in this role, he moved to Macquarie Securities Group in Tokyo, Japan where he established and led the Japan transportation and logistics team. He was ranked #1 Stock Picker Japan Transportation 2013 (#3 2012) and #3 Stock Picker Overall Japan Market 2013 by Toyo Keizai StarMine Analyst Awards. Nicholas is a graduate of the University of Western Australia with a Bachelor of Laws, Bachelor of Economics and Diploma in Modern Languages.

Son Tung Nguyen

Son Tung Nguyen joined M&G in September 2016 as an investment graduate. He has been embedded investment analyst of the M&G Global Listed Infrastructure Fund since its launch in October 2017, and has been embedded analyst of the M&G Global Themes Fund since January 2019. Son graduated from Imperial College London with an MSc in Business Analytics and the University of Richmond with a BA in Economics major and Mathematics minor. Son Tung Nguyen is a CFA Charter holder.

About M&G Investments

M&G Investments is part of M&G plc, a savings and investment business which was formed in 2017 through the merger of Prudential plc's UK and Europe savings and insurance operation and M&G, its wholly owned international investment manager. M&G plc listed as an independent company on the London Stock Exchange in October 2019 and has over £348 billion of assets under management (as at 30 June 2022). M&G plc has customers in the UK, Europe, the Americas and Asia, including individual savers and investors, life insurance policy holders and pension scheme members.

For nearly nine decades M&G Investments has been helping its customers to prosper by putting investments to work, which in turn creates jobs, homes and vital infrastructure in the real economy. Its investment solutions span equities, fixed income, multi asset, cash, private debt, infrastructure and real estate.

M&G recognises the importance of responsible investing and is a signatory to the United Nations Principles for Responsible Investment (UNPRI) and is a member of the Climate Bonds Initiative Partners Programme.

M&G plc has committed to achieve net zero carbon emissions on its total book of assets under management and administration by 2050 and committed to reduce operational carbon emissions as a corporate entity to net zero by 2030.

For more information, please visit: <https://global.mandg.com/>

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