Actively investing in UK growth.

M &G M&G is a leading savings and investment business, managing money for more than 4.5 million individuals and 900 institutions worldwide. For more than 175 years, we've helped people invest for the future and save for retirement.

Our £100 billion investment in Britain is helping to build homes, upgrade infrastructure and support local businesses. By deploying capital at scale, we are strengthening futures and growing the economy – together.



# Actively investing in UK growth

At M&G we manage assets across 27 global markets, always with a long-term view. Our Life Insurance business is powered by the £128bn With Profits Fund – the largest of its kind in the UK. It's how we deploy patient capital, working closely with our Asset Management experts to find and manage investments.

In a world that's constantly shifting, we stay steady. Our active fund management approach focuses on long-term stability. We use our investment strength to help customers and clients grow their money with confidence.

So far, we've invested £100bn into the UK economy – and we're just getting started.

# A leading life and pensions provider.

## We're here for long-term savers – at every stage.

M&G's Life Insurance business supports over 4.5 million customers and 900 institutional clients, including corporate pension schemes, with long-term savings, investments and retirement solutions.

Our flagship product, PruFund, helps 450,000 customers grow their money with confidence. And with a network of around 5,000 wealth advisers, we provide ongoing financial advice to 54,000 personal savers – helping them plan for the future, every step of the way.





# A global asset manager.

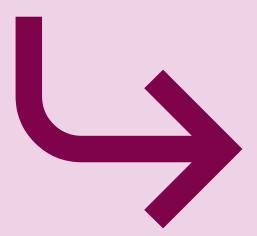
We put savings to work – investing for people, institutions and wider society.

M&G's Asset Management business helps people grow their money by investing it back into the economy. We actively manage over £315bn in assets – for our Life Insurance business and for third-party clients, including Local Government Pension Schemes.

We're known for our £74bn private markets expertise, our strength in public fixed income, alongside our range of sustainability-driven thematic equity products. It's how we help build a more prosperous and sustainable future.

**UK Facts: How we support UK** economic growth in numbers.

# £100bn invested in the UK economy.





# Over £17bn

invested in UK companies.



## £66bn

invested in UK assets that provide regular and predictable returns for savers (such as bonds).

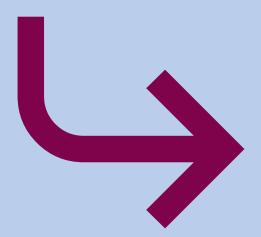


# £19bn

in UK Real Estate – over £3bn of which is in UK housing.

**UK Facts: How we support UK** economic growth in numbers.

# £26bn of managed UK pension funds.





## £10bn

managed on behalf of 50 Local Government Pension Schemes (LGPS).

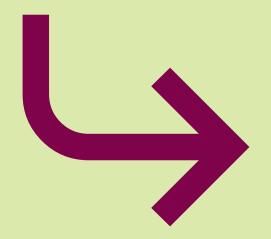


# £16bn

managed on behalf of UK Institutional Defined Benefit (DB) pension funds.

# Securing tomorrow.

**Growth lever Developing pension** reforms to drive better returns for savers and boost the economy.





## M&G's impact

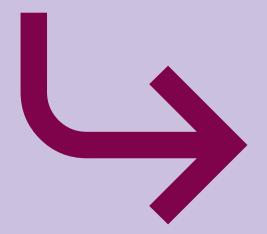
M&G's £128bn With Profits Fund is the largest in the UK. It protects savers against economic volatility by having each generation of customers set aside some of their returns to help future generations, just as past generations helped them.

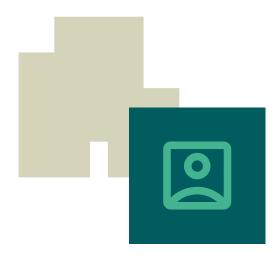
## Growth in action – Supporting UK savers to navigate retirement.

M&G's PruFund has an established smoothing mechanism that balances short term market fluctuations, providing customers with stable, predictable returns.

# Building Britain's future.

**Growth lever** Unlocking investment in critical infrastructure to support the UK's future economic and social needs.





## M&G's impact

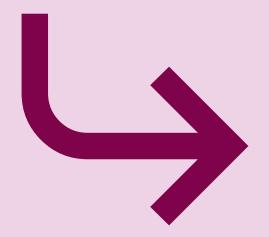
M&G has invested over £3bn in UK housing across 60+ housing associations over 20 years, plus £2.4bn in infrastructure projects.

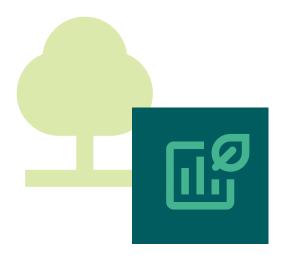
## Growth in action - Backing UK clean infrastructure growth.

M&G's business backs companies across digital infrastructure, green transition, and transport, including a £400m investment in Zenobe a UK leader in electric buses and grid-scale battery storage that's now expanding internationally.

# Driving Innovation and Impact.

Growth lever Increasing investment from financial institutions into the UK's most innovative companies.



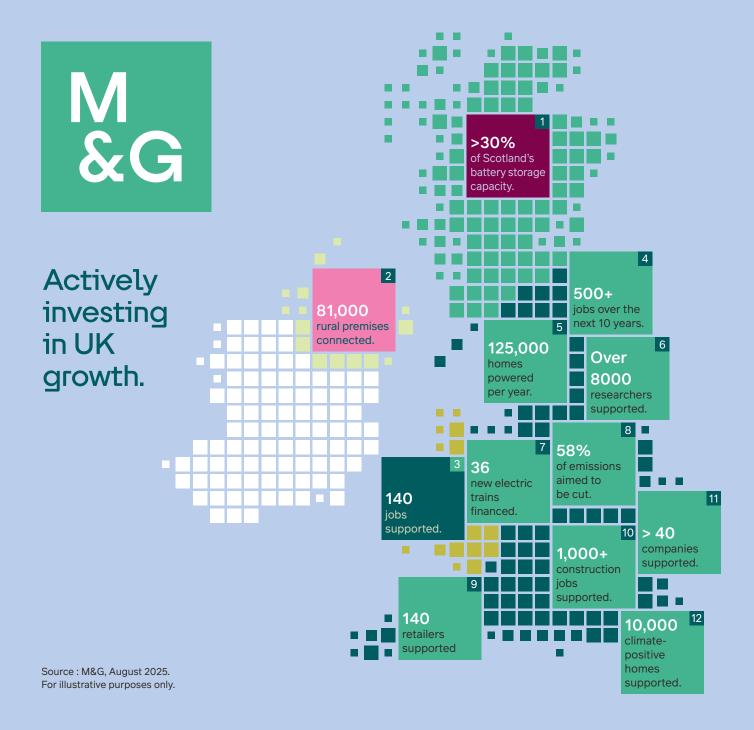


## M&G's impact

M&G has a dedicated impact investment strategy called Catalyst. Catalyst invests in companies with innovative solutions to some of the world's biggest environmental and social challenges.

## Growth in action – Bolstering UK technology ecosystems.

In May 2022, M&G's purpose-driven investment strategy, Catalyst, was the main investor for Northern Gritstone's £312m fundraise to invest in university spinouts in the north of England, fuelling a thriving venture ecosystem across Leeds, Sheffield and Manchester.



## M&G's UK Investment Snapshot.

#### Scotland

M&G's investment in Europe's largest battery site, located in Scotland.

Supporting >30% of Scotland's battery storage capacity.

#### **Northern Ireland**

M&G's investment in Northern Ireland's broadband infrastructure.

13,000 km of cable laid, connecting 81,000 rural premises.

#### Wales

2

6

10

M&G's investment in Welsh high-speed broadband rollout.

3

140 jobs supported.

#### **North East**

M&G's investment in semi-conductor innovation across the North Fast.

4

8

12

Supporting 500+ jobs over the next 10 years.

#### North West

M&G's investment in the North West's renewable energy capabilities. 5

9

Powering 125,000 homes per year.

## Yorkshire and the Humber

M&G's investment in technology ecosystems across the North of England.

Supporting over 8,000 dedicated researchers.

#### **West Midlands**

M&G's investment in new trains across the West Midlands.

Financing 36 new electric trains, increasing capacity by 20%.

### East Midlands

M&G's investment in state-of-the-art freight trains in the East Midlands.

Aiming to cut emissions by 58%.

#### South West

M&G's investment in a renowned Bristol shopping centre.

11 million visitors annually, supporting 140 retailers.

#### London

M&G's investment in the City of London's commercial real estate market. Supporting 1.000+

construction iobs.

### East of England

M&G's investment in Cambridge's technology ecosystem.

11

> 40 companies supported.

### **South East**

M&G's investment in affordable housing across the South East.

#### 10.000

climate-positive homes supported.

# 三 To find out more...

About how M&G is actively investing in UK growth, please contact M&G's Policy & Public Affairs (PPA) team. The team will be able to support with any public policy questions, including issues such as pensions reform, UK capital markets, infrastructure or social impact investment. Please contact the team on policyandpublicaffairs@mandg.com





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