

M&G Withdrawal Form

For Executor/Personal Representative Use Only



This form can be used to redeem part or all of a deceased persons holding(s) with M&G.

Please note that the proceeds of the shares cannot be paid until the form has been completed and signed by all Executors/Personal Representatives and received at the address specified on page 4.

Please complete this form in blue or black ink, using CAPITAL letters and ticking the appropriate boxes.

1 Registered details of the deceased person

Mr Mrs Miss Ms Other

Forename(s)
Surname
Address
Postcode
Country

Date of birth

D	D	M	M	Y	Y	Y	Y
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M&G client reference

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Designation (if applicable)

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2 Executor/Personal Representative details

First Executor/Personal Representative

Mr Mrs Miss Ms Other

Forename(s)
Surname
Address
Postcode
Country
Phone: Home
Mobile Work
Email

Date of birth

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Second Executor/Personal Representative (if applicable)

Mr Mrs Miss Ms Other

Forename(s)
Surname
Address
Postcode
Country
Phone: Home
Mobile Work
Email

Date of birth

D	D	M	M	Y	Y	Y	Y
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2 Executor/Personal Representative details (continued)

Third Executor/Personal Representative (if applicable)

Mr Mrs Miss Ms Other

Forename(s)
Surname
Address
Postcode
Country
Phone: Home
Mobile Work
Email
Date of birth
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Name and full postal address if paying directly to a Solicitor

Forename(s)
Surname
Regulation number (eg SRA number)

Fourth Executor/Personal Representative (if applicable)

Mr Mrs Miss Ms Other

Forename(s)
Surname
Address
Postcode
Country
Phone: Home
Mobile Work
Email
Date of birth
<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Company name and address
Postcode

3 Shares to be sold

In the 'Product type' column, please enter one of the following: ISA, Ex Mini ISA, Ex PEP ISA, APS ISA, OEIC or Savings Plan.

Please contact the **Customer Relations** team on **0800 390 390** for information on the M&G holdings.

To highlight the number of shares you wish to sell, please complete either the 'No. of shares to be sold' column or the 'Amount you wish to raise' column below.

Product type	Full name(s) of fund(s)	Share class (eg A, A-H)	Share Type Delete as appropriate	No. of shares to be sold, or write ALL	OR Amount you wish to raise
	M&G	Fund			£
	M&G	Fund			£
	M&G	Fund			£
	M&G	Fund			£
	M&G	Fund			£
	M&G	Fund			£
	M&G	Fund			£
	M&G	Fund			£
	M&G	Fund			£
	M&G	Fund			£

Note: Please use another sheet of paper if you need more space to list your choice of funds.

6 Declaration and authorisation

Executors/Personal Representatives must sign this section and state their capacity.

I/we the Executors/Personal Representatives hereby acknowledge that I am/we are no longer interested in the shares to which this Withdrawal Form relates and authorise payment in Section 4.

First Executor/Personal Representative

<input type="text" value="Print name"/>	<input type="text" value="Capacity"/>
<input type="text" value="Signature"/>	Date <input type="text" value="D D M M Y Y Y Y"/>

Second Executor/Personal Representative (if applicable)

<input type="text" value="Print name"/>	<input type="text" value="Capacity"/>
<input type="text" value="Signature"/>	Date <input type="text" value="D D M M Y Y Y Y"/>

Third Executor/Personal Representative (if applicable)

<input type="text" value="Print name"/>	<input type="text" value="Capacity"/>
<input type="text" value="Signature"/>	Date <input type="text" value="D D M M Y Y Y Y"/>

Fourth Executor/Personal Representative (if applicable)

<input type="text" value="Print name"/>	<input type="text" value="Capacity"/>
<input type="text" value="Signature"/>	Date <input type="text" value="D D M M Y Y Y Y"/>

! Returning your form

Please send your completed form to: **M&G Group, PO Box 9039, Chelmsford CM99 2XG.**

Checklist

- Have all Executors/Personal Representatives provided their date of birth in section 2?
- Have you completed section 4? If not, as a default option a cheque will be made payable and sent to the first Executor/Personal Representative
- Section 6: have all Executors/Personal Representatives stated the capacity in which they are signing?
- Have you included the relevant completed application form if you are using the proceeds of the withdrawal for a new M&G investment?

How to contact us

Call us

 **0800 390 390**

We are open Monday to Friday from 08:00 to 18:00 and on Saturday from 09:00 to 13:00. For your security and to improve the quality of our service, we may record and monitor telephone calls.

Visit our website


 **www.mandg.co.uk**

Email us

 **info@mandg.co.uk**

Please note that information in an email cannot be guaranteed as secure. Do not include sensitive information in emails to M&G.

Write to us

 **M&G Customer Relations
PO Box 9039
Chelmsford
CM99 2XG**