

Bank Account verification



We've noticed that we don't currently hold verified bank or building society account details for you. In order for us to make payments directly into your bank or building society account we require you to complete this form. If you do not complete this form any future payments such as withdrawals will be sent to you via cheque.

Please complete this form in blue or black ink, using CAPITAL letters and ticking the appropriate boxes.

1 Personal details

Please give the full name of all investors and the primary holder's registered address.

Your M&G client reference

Designation (if applicable)

Investor 1

Mr Mrs Miss Ms Other

Date of birth

Forename(s)

Surname

Phone: Home

Mobile

Permanent residential address

Work

Postcode

Email

Investor 2 (if applicable)

Mr Mrs Miss Ms Other

Date of birth

Forename(s)

Surname

Investor 3 (if applicable)

Mr Mrs Miss Ms Other

Date of birth

Forename(s)

Surname

Investor 4 (if applicable)

Mr Mrs Miss Ms Other

Date of birth

Forename(s)

Surname

! Returning your form

You can provide us with your documents via our online document upload facility.

Please note providing documentation by this method means that we do not require the documents to be certified.

Please go to www.myaccount.mandg.com The online document upload facility can be accessed by clicking the 'Help&Upload' button in the lower left corner. Please follow the instructions to upload your documents using the access code "NBA2023".

Alternatively, please return your completed form to **M&G Securities Limited, PO Box 9039, Chelmsford CM99 2XG** using the reply-paid envelope enclosed.

Checklist

- Have you signed the form? This form will not be accepted without this section completed.
- Have you included your date of birth in Section 1?

2 Bank/Building society account details

Please note that M&G does not accept any responsibility for the bank/building society account details you give here; you give these details entirely at your own risk so please check that they are correct.

Once we have verified these details, should you instruct us to do so we will be able to make payments directly into your bank or building society account.

Name and full postal address of your UK bank or building society

Bank or building society
Address
Postcode

UK bank or building society account number

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UK branch sort code

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UK building society reference/roll number (if applicable)

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Name(s) of account holder(s)

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I confirm that the above bank/building society account details should be used for the payment of all future redemption proceeds and income payments I am currently receiving by cheque.

! Verification required when providing bank or building society details

Before we can act on any future instructions to pay directly to the bank or building society details you have provided, we need to perform some additional checks in order to verify them.

If these are unsuccessful we will contact you to request one of the following documents:

- A voided cheque. This is simply a blank cheque that you have struck through with the word VOID.
- An original bank or building society statement detailing your address or printed PDF copy of online bank statement showing your name as the account holder and address (no older than three months).
- A giro or paying in slip for your bank or building society account.
- A letter from your bank or building society, original or certified copy on headed paper, and dated in the last three months. The letter should include your sort code, account number, name and address.

Please note that a cheque struck through with the word VOID, a giro or paying in slip and certified copies of statements will be destroyed, but original statements will be returned to you.

3 Data protection and privacy

We collect personal data from you for the purposes of administering your investment.

At M&G we are committed to protecting your privacy. To learn more about how we process your personal data please refer to our Privacy Notice available at www.mandg.co.uk/privacynotice.

4 Authorisation

Investor 1 Signature
Capacity (if applicable)
Investor 2 Signature (if applicable)
Capacity (if applicable)
Investor 3 Signature (if applicable)
Investor 4 Signature (if applicable)

Date	D D M M Y Y Y Y
Date	D D M M Y Y Y Y
Date	D D M M Y Y Y Y
Date	D D M M Y Y Y Y

How to contact us

Call us

0800 390 390

We are open Monday to Friday from 08:00 to 18:00 and on Saturday from 09:00 to 13:00. For your security and to improve the quality of our service, we may record and monitor telephone calls.

Visit our website

www.mandg.co.uk

Email us

info@mandg.co.uk

Please note that information in an email cannot be guaranteed as secure. Do not include sensitive information in emails to M&G.

Write to us

M&G Customer Relations
PO Box 9039
Chelmsford
CM99 2XG

